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- 155** Purchase Agreement (Short Form – One-to-Four Residential Units)
- 159** Purchase Agreement – Other than One-to-Four Residential Units – Income Property
- 185** Letter of Intent – Prospective Buyer’s Proposal for Due Diligence Investigations
- 351** Individual Tax Analysis (INTAX)
- 352** Annual Property Operating Data Sheet (APOD)
- 352-1** Rental Income Rent Roll
- 554** Change of Owner or Property Manager – Addendum to Rental or Lease Agreement
- 586** Disposition of Deposit on Sale of Tenant-Occupied Premises
- 590** Property Management Agreement
- 591** Resident Management Agreement
- 598** Tenant Estoppel Certificate

### **Independent contractor**

See **Listings** and **Finder’s fee**

- 506** Independent Contractor Employment Agreement – For Sales Agents and Associated Brokers

### **Industrial lease**

- 113** Schedule of Leasing Agent’s Fee
- 552** Nonresidential Lease Agreement – Commercial, Industrial or Office

### **Inspection, pre-termination of occupancy**

- 567-1** Notice of Right to Request a Joint Pre-Expiration Inspection/ Request for Joint Pre-Expiration Inspection
- 567-2** 48-Hour Notice of Intent to Enter Dwelling – Pre-Termination Inspection
- 567-3** Statement of Deficiencies on Joint Pre-Expiration Inspection

### **Installment sale**

See **Land sales contract**, **Purchase agreements** and **Lease-option**

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## **Insurance**

See also **Impounds**

**261** Hazard Insurance Conditions

## **Intermediary**

**172-4** Declaration of Trust for §1031 Proceeds – Cash-Out Sale

**173-4** Declaration of Trust For §1031 Proceeds – Installment Sale

## **Investment circular**

**371** Investment Circular – LLC

**371-1** Investment Circular – LLC; Editable

## **Investment property forms**

**116** Right to Enter and Exhibit Unit to Buyers - For Residential and Nonresidential Rentals

**116-1** Notice to Occupant of Entry and Completion of Showing – For Residential and Nonresidential Rentals

**159** Purchase Agreement – Other than One-to-Four Residential Units – Income Property

**161** Standard Option to Purchase – Irrevocable Right-to-Buy

**161-1** Option to Purchase with Extensions – Irrevocable Right-to-Buy

**162** Right of First Refusal — To Acquire Additional Property

**171** Exchange Agreement – Other than One-to-Four Residential Units

**185** Letter of Intent – Prospective Buyer’s Proposal for Due Diligence Investigations

**200-1** Comparative Market Analysis for Setting Values — Addendum

**256** Personal Property Inventory – Transferred with Real Estate

**257** Confidentiality Agreement Addendum

**266** Confirmation of Value Addendum – Price Appraisal Contingency

**277** Preliminary Title Report Addendum – A Due Diligence Contingency

**279** Due Diligence Contingencies Addendum

**280** Partial Release Addendum

**281** Agreement to Subordinate

**301-1** Real Estate Withholding Certificate for Year 2011 (FTB Form 593-C)

**301-3** Real Estate Withholding – Computation of Estimated Gain or Loss (FTB 593E)

**318** Comparative Market Analysis for Setting Values — Addendum

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- 318-1** Comparative Market Analysis to Set Rent – Single Family Residence
  - 321** Seller’s Neighborhood Security Disclosure — Addendum
  - 324** Service and Maintenance Providers – Contractor Disclosure
  - 350** Client Profile – Confidential Personal Data Sheet
  - 351** Individual Tax Analysis (INTAX)
  - 352** Annual Property Operating Data Sheet (APOD)
  - 352-1** Rental Income Rent Roll
  - 353** Comparative Analysis Projection (CAP)
  - 354** §1031 Profit and Basis Recap Sheet
  - 355** §1031 Basis Allocation Worksheet – Replacement Property Depreciation Analysis (Supplement to §1031 Recapitulation Worksheet Form #354)
  - 365** Estimated Profit on Resale – Property Acquired for Immediate Disposition
  - 370** Supplemental Assignment Instructions – Assignment of Purchase Rights to LLC
  - 371** Investment Circular – LLC
  - 372** Operating Agreement – LLC
  - 375** Assignment of Interest – In Limited Liability Company
  - 376** Buyer’s Syndication Addendum — Equity Financing Contingency
  - 435** Assignment and Assumption of Service Contracts – On Transfer of Property
  - 447** Power of Attorney – Uniform Statutory Form – California Probate Code §4401
  - 460** Affidavit of Death of Joint Tenant
  - 598** Tenant Estoppel Certificate

## **J**

### **Joint tenants, death of**

- 460** Affidavit of Death of Joint Tenant

### **Judgments**

- 409** Release of Recorded Instrument

## **L**

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## **Land and lots (unimproved)**

- 158** Purchase Agreement – Land Acquisition Transaction
- 242** Agreement to Hypothecate
- 280** Partial Release Agreement
- 281** Subordination Agreement

## **Land listing**

- 102** Seller’s Listing Agreement – Exclusive Right to Sell, Exchange or Option

## **Land sales contract**

- 167** Offer for Land Sales Contract
- 168** Land Sales Contract – All-Inclusive with Power of Sale
- 300-1** Financial Disclosure Statement – For Entering into a Land Sales Contract
- 406** Deed-in-Lieu of Foreclosure

## **Landlord, general**

See also [Lease agreement](#) and [Landlord notices to tenants](#)

- 555** Tenant Lease Worksheet
- 558** Partial Payment Agreement - Nonresidential
- 559** Partial Payment Agreement - Residential
- 560** Condition of Premises Addendum
- 561** Condition of Furnishings Addendum and Inventory
- 562** Tenant’s Property Expense Profile
- 585** Security Deposit Disposition – On Vacating Residential Premises
- 586** Disposition of Deposit on Sale of Tenant-Occupied Premises

## **Landlord notices to tenants**

- 116** Right to Enter and Exhibit Unit to Buyers - For Residential and Nonresidential Rentals
- 116-1** Notice to Occupant of Entry and Completion of Showing – For Residential and Nonresidential Rentals
- 554** Change of Owner or Property Manager – Addendum to Rental or Lease Agreement
- 567** Notice of Intent to Enter
- 567-1** Notice of Right to Request a Joint Pre-Expiration Inspection/ Request for Joint

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Pre-Expiration Inspection

- 567-2** 48-Hour Notice of Intent to Enter Dwelling – Pre-Termination Inspection
- 567-3** Statement of Deficiencies on Joint Pre-Expiration Inspection
- 568** Notice of Charges Due – Other than Monthly Rent Payment
- 569** 30-Day Notice to Vacate - For Use by Residential Landlord
- 569-1** 60-Day Notice to Vacate – For Use by Residential Landlord
- 570** 30-Day Notice of Change in Rental Terms
- 571** 30-Day Notice to Vacate - From Nonresidential Landlord
- 572** 30-Day Notice to Vacate - From Tenant
- 573** 90-Day Notice to Quit Due to Foreclosure – To Holdover Residential Tenant
- 574** 60-Day Notice of Change in Rental Terms
- 575** Three-Day Notice to Pay Rent or Quit – With Rent-Related Fees
- 575-1** Three-Day Notice to Pay Rent or Quit – Without Related Fees
- 576** Three-Day Notice to Perform or Quit
- 577** Three-Day Notice to Quit – Residential and Nonresidential
- 578** Three-Day Notice to Quit Due to Foreclosure – To Holdover Owner or Nonresidential Tenant
- 580** Proof of Service
- 581** Notice of Belief of Abandonment - Residential and Nonresidential
- 582** Notice to Landlord to Surrender Personal Property - For Use by Residential Tenants Only
- 582-1** Costs Payable to Reclaim Personal Property
- 583** Notice of Right to Reclaim Personal Property – To Nonresidential Tenant After Termination of Tenancy
- 583-1** Notice of Right to Reclaim Personal Property – To Others with an Interest in Property Left by Nonresidential Tenant
- 584** Notice of Right to Reclaim Personal Property - To Residential Tenant After Termination of Tenancy
- 584-1** Notice of Right to Reclaim Personal Property – To Others with an Interest in Property Left by Residential Tenant
- 597** Notice of Nonresponsibility – From Landlord (Calif. Civil Code §3094)

**Landlord, property manager/resident manager**

- 110** Exclusive Authorization to Lease Property
- 119** Compensation Disclosure in a Real Estate Transaction (California Bus and P C)

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§10176(g), DRE Reg. 2904).

- 554** Change of Owner or Property Manager – Addendum to Rental or Lease Agreement
- 586** Disposition of Deposit on Sale of Tenant-Occupied Premises
- 590** Property Management Agreement
- 590-1** Request for Verification of Insurance – Property Management
- 591** Resident Manager Agreement

### **Landlord, security deposit**

- 567-1** Notice of Right to Request a Joint Pre-Expiration Inspection/ Request for Joint Pre-Expiration Inspection
- 567-2** 48-Hour Notice of Intent to Enter Dwelling – Pre-Termination Inspection
- 567-3** Statement of Deficiencies on Joint Pre-Expiration Inspection
- 585** Security Deposit Disposition – On Vacating Residential Premises
- 586** Disposition of Deposit on Sale of Tenant-Occupied Premises

### **Lead-based paint**

- 313** Lead-Based Paint Disclosure - On Sale of Real Estate
- 557** Lead-Based Paint Disclosure - For Renting or Leasing Residential Property

### **Lease agreements**

See also **Disclosures, on rentals** and **Landlord notices to tenants**

- 113** Schedule of Leasing Agent’s Fee
- 161** Standard Option to Purchase – Irrevocable Right-to-Buy
- 271** Interim Occupancy Agreement – Receipt for Rent and Security Deposit
- 272** Holdover Occupancy Agreement
- 550** Residential Lease Agreement
- 551** Residential Rental Agreement – Month-to-Month
- 552** Nonresidential Rental Agreement – Commercial, Industrial or Office
- 552 -1** Nonresidential Lease Agreement – Month-to-Month Tenancy
- 552-2** Nonresidential Lease Agreement Addendum – Lender Subordination and Attornment Provisions
- 553** Application to Rent
- 553-1** Guarantee Agreement – For Rental or Lease Agreement
- 554** Change of Owner or Property Manager – Addendum to Rental or Lease Agreement

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- 555** Tenant Lease Worksheet
  - 556** Offer to Lease
  - 557** Lead-Based Paint Disclosure – For Renting or Leasing Residential Property
  - 563** Pet Addendum
  - 564** Waterbed Addendum
  - 565** Option to Renew/Extend Lease
  - 566** Exercise of Option to Renew/Extend Lease
  - 579** Right of First Refusal to Buy – Addendum
  - 579-1** Right of First Refusal to Lease Space — Lease Addendum
  - 595** Assignment of Lease – By Landlord/Lessor
  - 596** Assignment of Lease – By Tenant/Lessee
  - 598** Tenant Estoppel Certificate (TEC)

### **Lease, partial payment of rent**

- 558** Partial Payment Agreement – Nonresidential
- 559** Partial Payment Agreement – Residential

### **Lease listing**

See **Leasing agent**

### **Lease option**

- 163** Lease-Option – Contract for Deed
- 164** Offer for Lease-Option
- 300-2** Financial Disclosure Statement – For Entering into a Lease-Option Sale
- 406** Deed-in-Lieu of Foreclosure

### **Leasing agent**

- 110** Exclusive Authorization to Lease Property
- 111** Exclusive Authorization to Locate Space
- 113** Schedule of Leasing Agent’s Fee
- 119** Compensation Disclosure in a Real Estate Transaction (Calif. Bus and P C §10176(g), DRE Reg. 2904)

### **Lender, real estate secured**

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**238-1** Notice of Transfer of Servicing – RESPA Loans

**415** Beneficiary Statement

### **Lender, secured by rents**

See [Assignment of rents](#)

### **Letter of intent**

See also [Purchase agreements](#)

**185** Letter of Intent – Prospective Buyer’s Proposal for Due Diligence Investigations

### **Limited liability company (LLC)**

**371** Investment Circular – LLC

**371-1** Investment Circular – LLC; Editable

**372** Operating Agreement – LLC

**372-1** Operating Agreement– LLC; Editable

**372-2** LLC Operating Agreement – Equity Purchase Transaction

**373** Subscription and Agreement to Invest – LLC

**374** Amendment to Operating Agreement – of Limited Liability Company

**375** Assignment of Interest – In Limited Liability Company

### **Listings**

See also [Disclosures, by brokers](#) and [Disclosures, property](#)

**102** Seller’s Listing Agreement – Exclusive Right to Sell, Exchange or Option

**103** Buyer’s Listing Agreement – Exclusive Right to Buy, Lease or Option

**103-1** Buyer’s Listing Agreement – Specific Property Acquisition

**104** Loan Broker Listing Agreement – Exclusive Right to Borrow

**107** Listing Package Cost Sheet – Due Diligence Checklist

**108** Work Authorization

**110** Exclusive Authorization to Lease Property

**111** Exclusive Authorization to Locate Space

**112** Trust Deed Listing – Exclusive Right to Sell a Note

**113** Schedule of Leasing Agent’s Fee

**119** Compensation Disclosure in a Real Estate Transaction (California Business

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and Professions Code §10176(g), DRE Reg. 2904)

- 120** Modification of Listing Agreement
- 121** Release and Cancellation of Employment Agreement
- 122** Identification of Prospective Buyers – On Expiration of Listing
- 123** Identification of Qualifying Properties
- 200-1** Comparative Market Analysis for Setting Values
- 273** Broker Fee Addendum
- 303** Foreclosure Cost Sheet – Cost and Net Proceeds on Foreclosure and Resale
- 318** Comparative Market Analysis for Setting Values — Addendum
- 520** File Activity Sheet
- 521** Listing Agent’s Transaction Coordination Sheet – Property Listing Through Expiration or COE
- 521-2** Transmittal and Request Memo – Transaction Coordinator
- 522** Listing Information Report – For Broker’s Administrative Use
- 522-1** Expired Listing Report – Or By Cancellation
- 524** Disbursement of Brokerage Fees – Broker’s Instructions to Escrow

### **Living trust**

- 463** Declaration of Revocable Living Trust

### **Loan broker listing**

See [Mortgage loan brokerage](#)

### **Loans**

See also [Adjustable rate mortgage](#), [Disclosures, financial](#), [Foreclosure](#), [Mortgage Loan Brokerage](#), [Notes](#)

- 150** Purchase Agreement (One-to-Four Residential Units – Conventional and Carryback Financing)
- 152** Purchase Agreement (FHA Loans – One-to-Four Units)
- 153** Purchase Agreement (VA Loans – One-to-Four Units)
- 320** Borrower’s Mortgage Worksheet – For Fixed-Rate Mortgages (FRMs)
- 410** Further Encumbrance Consent
- 414** Trustor’s Offset Statement
- 415** Beneficiary Statement

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- 431** Assumption Agreement – Unsecured and Subrogated  
**432** Assumption Agreement – Secured

## **Locators**

See **Finder’s fee**

## **M**

### **Manager**

See **Property manager** and **Office manager**

### **Marketing Devices**

See also **Purchase agreements** and **Exchange agreement**

- 170** Preliminary Proposal – Mini-form

### **Marketing package**

- 256** Personal Property Inventory – Transferred with Real Estate  
**304** Condition of Property Disclosure – Transfer Disclosure Statement (TDS)  
**304-2** Transfer Fee Disclosure Statement  
**306** Property Expense Profile  
**313** Lead-Based Paint Disclosure – On Sale of Real Estate  
**314** Natural Hazard Disclosure Statement  
**315** Residential Earthquake Hazards Report  
**321** Seller’s Neighborhood Security Disclosure — Addendum  
**324** Service and Maintenance Providers – Contractor Disclosure  
**352** Annual Property Operating Data Sheet (APOD)  
**352-1** Rental Income Rent Roll

### **Mediation provision**

See **Purchase agreements** and **Listings for mediation provision**

### **Megan’s Law**

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See [Purchase agreements](#) and [Lease Agreements](#) for provisions on sexual predators

## **Mello-Roos Bond**

See [Improvement bonds](#)

## **Modification agreement**

- 120** Modification of Listing Agreement
- 425** Modification of the Promissory Note
- 426** Agreement to Modify a Promissory Note
- 558** Partial Payment Agreement - Nonresidential
- 559** Partial Payment Agreement - Residential

## **Mold**

Not yet mandated in legislation.

## **Month-to-month rental agreement**

See [Lease agreements](#)

## **Mortgage loan brokerage, administrative**

See also [Notes](#) and [Trust deed sections](#)

- 104** Loan Broker Listing Agreement – Exclusive Right to Borrow
- 112** Trust Deed Listing – Exclusive Right to Sell a Note
- 201** Stack Sheet – Loan Origination and Transmittal
- 201-1** Conversation Log Sheet – Top of Stack
- 203** Fair Lending Disclosure (DRE 867)
- 204-1** Mortgage Loan Disclosure Statement (DRE 883)
- 204-2** Mortgage Loan Disclosure Statement/Good Faith Estimate Nontraditional Mortgage Product (DRE 885)
- 205** Affiliated Business Arrangement Disclosure Statement – Loan Broker; Regulation X (RESPA); (24 CFR §3500.51)
- 205-1** Broker-Controlled Funding Statement — (Calif. Bus & P C §10241(j))
- 205-2** Notice of Use of Broker-Controlled Funds
- 217** Notice to Home Loan Applicant – Credit Score Usage (Calif. Civil Code §1785.20.2; USC §1681g)

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- 217-1** Derogatory Credit Explanation Letter
  - 219** Denial of Credit (Calif. Civil Code §1785.20; 12 Code of Federal Regulations §202.9; 15 USC §1681g)
  - 223** Supplemental Truth-in-Lending Section 32 Disclosure – Additional Disclosures for Reg. Z Section 32 Loans
  - 223-1** Points and Fees Worksheet – For Section 32 Loan Test
  - 207** Authorization to Prepare Appraisal Report (Calif. Bus & P C §11321)
  - 229-1** Cash Flow Analysis – Self-Employed or Investor (FNMA1084)
  - 229-2** Comparative Income Analysis – Annual Trend Calculation
  - 230** Credit Analysis Worksheet – LTV and Income Ratios (HUD-92900-WS)
  - 232** Authorization to Prepare Loan Escrow Instructions
  - 233** Loan Transmittal Summary – Preliminary Submission to Lender
  - 410** Further Encumbrance Consent
  - 412** Request for Notice of Default and Notice of Delinquency – By Junior Trust Deed Beneficiary

### **Mortgage loan brokerage, appraisal**

- 200** Residential Appraisal Report – Detached Single Family Unit or PUD (Fannie Mae Form 1004 Reformatted)
- 200-2** Comparable Market Analysis to Set Rent – Single Family Residence
- 207** Authorization to Prepare Appraisal Report (Calif. Bus & P C 11321)
- 207-1** Property Condition and Amenities – For Comparable Analysis – Refi/Equity Loan

### **Mortgage loan brokerage, application process**

- 202** Uniform Residential Loan Application (FNMA 1003)
- 202-1** Acknowledgement of Changing Conditions
- 202-2** Loan Purpose Statement – For Reg. Z Analysis
- 204** Mortgage Loan Disclosure Statement (Traditional) (DRE 882)
- 204-2** Mortgage Loan Disclosure Statement/Good Faith Estimate Nontraditional Mortgage Product (DRE 885)
- 209-2** Borrower’s Financial Statement (FNMA 1020)
- 207-1** Balance Sheet Financial Statement – Assets, Liabilities and Net Worth
- 207-3** Comparative Market Analysis to Set Rent - Single Family Residence
- 209** Items Needed to Complete Loan Application – Borrower’s Initial Advisory
- 209-1** Request on Borrower for Documents
- 210** Request for Verification of Employment – Present Employer

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- 210-1** Request for Verification of Employment – Prior Employer
  - 211** Request for Verification of Deposit
  - 213** Request for Verification of Account
  - 214** Request for Verification of Homeowner’s Insurance
  - 215** Request for Copy of Tax Return (IRS 4506)
  - 215-1** Request for Transcript of Tax Return (IRS 4506-T)
  - 217** Notice to Home Loan Applicant – Credit Score Usage (Calif. Civil Code §1785.20.2; USC §1681g)
  - 217-1** Derogatory Credit Explanation Letter
  - 219** Denial of Credit (Calif. Civil Code §1785.20; 12 Code of Federal Regulations §202.9; 15 USC §1681g)
  - 230** Credit Analysis Worksheet – LTV and Income Ratios (HUD-92900-WS)

### **Mortgage loan brokerage, disclosures to borrower**

- 119** Compensation Disclosure in a Real Estate Transaction (California Bus and P C §10176(g), DRE Reg. 2904)
- 119-1** Disclosure of Mortgage Loan Broker Fees – By a Sales Transaction Broker (Calif. Bus & P C §10177.6; DRE Reg. 2903, 2904)
- 203-1** Fair Lending Disclosure Notice (DRE 867-A)
- 204** Mortgage Loan Disclosure Statement (Traditional) (DRE 882)
- 204-1** Mortgage Loan Disclosure Statement (DRE 883)
- 204-2** Mortgage Loan Disclosure Statement/Good Faith Estimate Nontraditional Mortgage Product (DRE 885)
- 205** Affiliated Business Arrangement Disclosure Statement – Loan Broker; Regulation X (RESPA); (24 CFR §3500.51)
- 205-2** Notice of Use of Broker-Controlled Funds
- 217** Notice to Home Loan Applicant – Credit Score Usage (Calif. Civil Code §1785.20.2; USC §1681g)
- 217-1** Derogatory Credit Explanation Letter
- 219** Denial of Credit (Calif. Civil Code §1785.20; 12 Code of Federal Regulations §202.9; 15 USC §1681g)
- 221** Truth-in-Lending Disclosure – For Personal-Use Loans Secured by Real Estate
- 222** Notice of Right to Rescind – Borrower’s Right to Cancel

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- 223** Supplemental Truth-in-Lending Section 32 Disclosure – Additional Disclosures for Reg. Z Section 32 Loans
  - 223-2** Consumer Caution and Home Ownership Counseling Notice (Finance Code §4973(k)(L))
  - 320** Borrower’s Mortgage Worksheet – For Fixed-Rate Mortgages (FRMs)

### **Mortgage loan brokerage, disclosures to lender(s)**

- 233** Loan Transmittal Summary – Preliminary Submission to Lender
- 235-1** Lender/Purchaser Disclosure Statement – Loan Origination (DRE 851A)
- 235-3** Lender/Purchaser Disclosure Statement – Collateral Loan (DRE 851C)

### **Mortgage loan brokerage, loan servicing**

- 237** Loan Servicing Agreement
- 238** Notice of Transfer of Loan Servicing
- 238-1** Notice of Transfer of Servicing – RESPA Loans

### **Mortgage loan brokerage, trust deed sales/hypothecation**

- 112** Trust Deed Listing – Exclusive Right to Sell a Note
- 235-2** Lender/Purchaser Disclosure Statement – Sale of Existing Note (DRE 851B)
- 241** Purchase Agreement for Note and Trust Deed
- 242** Agreement to Hypothecate
- 414** Trustor’s Offset Statement
- 436** Security Agreement – For Note Secured by Personal Property
- 437** Security Pledge and Assignment Agreement – Collateral Assignment
- 438** Collateral Note and Security Agreement – Installments, Interest Included
- 439** Guarantee Agreement – For Promissory Note
- 445** Assignment of Deed of Trust – With Request for Notice of Delinquency

### **Move-in and move-out inspection**

- 560** Condition of Premises Addendum
- 561** Condition of Furnishings Addendum and Inventory

### **Multi-lender trust deeds**

See [Syndicated trust deed loans](#)

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## N

### Natural hazards

- 131 Authorization to Prepare Natural Hazard Disclosure (California Civil Code §1103.4)
- 314 Natural Hazard Disclosure Statement
- 315 Residential Earthquake Hazards Report
- 316 Buyer Receipt of Hazard Booklet(s)

### Notes

See also [Loans](#) and [Trust deeds](#)

- 237 Loan Servicing Agreement
- 241 Purchase Agreement for Note and Trust Deed
- 418-1 Late Payment Provisions – Addendum to Promissory Note
- 418-2 Prepayment of Principal Provisions – Penalties and Discounts
- 418-3 Final/Balloon Due Date Provisions
- 418-4 Right of First Refusal to Buy Note
- 418-5 Note Enforcement Provisions
- 420 Note Secured by Deed of Trust – Installment – Interest Included
- 421 All-Inclusive Promissory Note Secured by Deed of Trust — Installment — Interest Included
- 422 Note Secured by Deed of Trust – Installment Note – Interest Extra
- 423 Note Secured by Deed of Trust – Straight Note
- 424 Promissory Note – Unsecured
- 425 Modification of the Promissory Note
- 426 Agreement to Modify a Promissory Note
- 430 Shared Appreciation Note – Installment – Contingent Interest Extra
- 433 Adjustable Rate Note Secured by Deed of Trust
- 438 Collateral Note and Security Agreement – Installments, Interest Included

### Notes, modification of

- 425 Modification of the Promissory Note
- 426 Agreement to Modify a Promissory Note

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## Notice of default

See [Trustee's sale](#) and [Trust deed sections](#)

**156** Equity Purchase Agreement

## Notices

See also [Landlord notices to tenants](#) and [Trustee's sale](#)

**181-1** Notice to Perform and Intent to Cancel

**308** Notice Addendum (Airport, Farmland, or San Francisco Bay)

**322** Solar Shade Control Notice (Calif. Public Resources Code §25982.1)

**474-1** Notice of Sale (California Civil Code §2924.8)

**597** Notice of Nonresponsibility – From Landlord (Calif. Civil Code §3094)

## O

## Occupancy

**271** Interim Occupancy Agreement – Receipt for Rent and Security Deposit

**272** Holdover Occupancy Agreement

**550** Residential Lease Agreement

**551** Residential Rental Agreement - Month-to-Month

**552** Nonresidential Lease Agreement – Commercial, Industrial or Office

**591** Resident Manager Agreement

## Offers

See [Purchase agreements](#)

## Office lease

**113** Schedule of Leasing Agent's Fee

**552** Nonresidential Lease Agreement – Commercial, Industrial or Office

## Office manager/management

**500** Agent Interview Sheet

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- 504** Agent's Income Data Sheet
  - 510** Office Manger Employment Agreement
  - 511** Designated Officer Employment Agreement
  - 520** File Activity Sheet

### **Offset statements**

- 414** Trustor's Offset Statement

### **Open House**

- 320-2** Open House Agent Interview Sheet

### **Operating expenses**

- 352** Annual Property Operating Data Sheet (APOD)
- 562** Tenant's Property Expense Profile

### **Option to buy/purchase**

See **Lease option** and **Right of first refusal**

- 160** Offer to Grant an Option – And Option Money Receipt
- 161** Standard Option to Purchase – Irrevocable Right-to-Buy
- 161-1** Option to Purchase with Extensions – Irrevocable Right-to-Buy
- 161-2** Assignment of Option to Buy
- 401** Escrow Instructions – Buyer and Seller Instructions
- 440** Memorandum of Purchase Option

### **Option to renew/extend lease**

- 113** Schedule of Leasing Agent's Fee
- 565** Option to Renew/Extend Lease
- 566** Exercise of Option to Renew/Extend Lease

### **Ordinance disclosure**

See also provisions in **Purchase agreements**

- 304** Condition of Property Disclosure – Transfer Disclosure Statement (TDS)
- 314** Natural Hazard Disclosure

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## **Ownership, change of**

- 554** Change of Owner or Property Manager – Addendum to Rental or Lease Agreement
- 586** Disposition of Deposit on Sale of Tenant-Occupied Premises

## **P**

### **Partial payment of rent**

- 558** Partial Payment Agreement - Nonresidential
- 559** Partial Payment Agreement - Residential

### **Partial release of lots**

- 280** Partial Release Addendum

### **Performance of contract**

- 180** Counteroffer
- 181** Cancellation of Agreement – Release and Waiver of Rights with Distribution of Funds in Escrow
- 181-1** Notice to Perform and Intent to Cancel

### **Personal property**

- 256** Personal Property Inventory – Transferred with Real Estate
- 436** Security Agreement – For Note Secured by Personal Property
- 437** Security Pledge and Assignment Agreement – Collateral Assignment
- 581** Notice of Belief of Abandonment – Residential or Nonresidential Property
- 582** Notice to Landlord to Surrender Personal Property – For Use by Residential Tenants Only
- 582-1** Costs Payable to Reclaim Personal Property
- 583** Notice of Right to Reclaim Personal Property – To Nonresidential Tenant After Termination of Tenancy
- 583-1** Notice of Right to Reclaim Personal Property – To Others with an Interest in Property Left by Nonresidential Tenant
- 584** Notice of Right to Reclaim Personal Property – To Residential Tenant After Termination of Tenancy

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**584-1** Notice of Right to Reclaim Personal Property – To Others with an Interest in Property Left by Residential Tenant

## **Pets**

**563** Pet Addendum

## **Pledge**

See **Security agreements**, **Assignment of trust deed** and **Personal property**

## **Possession**

**271** Interim Occupancy Agreement – Receipt for Rent and Security Deposit

**272** Holdover Occupancy Agreement

**581** Notice of Belief of Abandonment – Residential or Nonresidential Property

**582** Notice to Landlord to Surrender Personal Property – For Use by Residential Tenants Only

**583** Notice of Right to Reclaim Personal Property – To Nonresidential Tenant After Termination of Tenancy

**583-1** Notice of Right to Reclaim Personal Property – To Others with an Interest in

## **Power of attorney**

**447** Power of Attorney – Uniform Statutory Form – (California Probate Code §4401)

## **Preliminary title report**

See also **Purchase agreements**

**277** Preliminary Title Report Addendum – A Due Diligence Contingency

## **Premises**

**560** Condition of Premises Addendum

## **Pre-move-out inspection**

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